Hearing Date and Time: May 6, 2014 at 10:00 a.m. (ET)
Objection Deadline and Time: April 29, 2014 at 4:00 p.m. (ET)

STROOCK & STROOCK & LAVAN LLP
Kristopher M. Hansen
Frank A. Merola
Matthew G. Garofalo
180 Maiden Lane
New York, NY 10038-4982
Telephone: (212) 806-5400
Facsimile: (212) 806-6006

Proposed Counsel for the Official
Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
LEGEND PARENT, INC., *et al.*,	Case No. 14-10701 (RG)
Debtors.	(Jointly Administered)

NOTICE OF APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO MARCH 27, 2014

PLEASE TAKE NOTICE that a hearing (the "**Hearing**") to consider the *Application of the Official Committee of Unsecured Creditors for Order Authorizing Retention and Employment of FTI Consulting, Inc., as Financial Advisor for the Official Committee of Unsecured Creditors Nunc Pro Tunc to March 27, 2014* (the "**Application**") has been scheduled before the Honorable Robert E. Grossman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, Courtroom 601, on **May 6, 2014 at 10:00 a.m.**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the Application must: (i) be made in writing; (ii) state with particularity the grounds therefor; (iii) be filed with the Bankruptcy Court (with a copy to the Judge's chambers); and (iv) be served upon: (a) the proposed counsel to the official committee of unsecured creditors (the "**Committee**"), Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038 (Attn: Kristopher M. Hansen, Esq., Frank A. Merola, Esq. and Matthew G. Garofalo, Esq.); (b) William K. Harrington, United States Trustee, U.S. Department of Justice, Executive Office for the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Rm. 1006, New York, New York 10014 (Attn: Attn: Andrea Schwartz, Esq.); (c) proposed counsel to the Debtors, Dechert LLP, 1095 Avenue of the Americas, New York, New York (Attn: Attn: Allan S. Brilliant, Esq., Shmuel Vasser, Esq. and Jeffrey T. Mispagel, Esq.); (d) counsel to the Administrative Agent under the Credit Facility, Latham & Watkins LLP, 233 South Wacker Drive, Suite 5800, Chicago, IL 60606 (Attn: Richard A. Levy, Esq.); and (e) all other parties who have filed a notice of appearance and request for service of documents so as to be received no later than 4:00 p.m. (prevailing Eastern Time) on April 23, 2014 (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that only those responses that are timely filed, served, and received will be considered at the hearing. Failure to file a timely objection may result in entry of an order granting the Application as requested by the Committee.

Dated: April 22, 2014
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Frank A. Merola
Kristopher M. Hansen
Frank A. Merola
Matthew G. Garofalo
180 Maiden Lane
New York, NY 10038
Telephone: (212) 806-5400
Fax: (212) 806-6006

Proposed Counsel for the Official Committee of Unsecured Creditors

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Proposed Counsel for the Official
Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
LEGEND PARENT, INC., *et al*,	:	Case No. 14-10701 (RG)
Debtors.	:	(Jointly Administered)

APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO MARCH 27, 2014

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby moves the Court for entry of an order under sections 328(a) and 1103 of title 11 of the United States Code (the "Bankruptcy Code"), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the employment and retention of the consulting firm FTI Consulting, Inc., (together with its wholly owned subsidiaries, "FTI"), as financial advisor to the Committee. In support of this application (the "Application"), the Committee respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue of this proceeding and this Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are sections 328(a) and 1103 of the Bankruptcy Code. This Application is a core proceeding pursuant to 28 U.S.C. 157.

BACKGROUND

2. On March 20, 2014 (the "Petition Date"), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On March 27, 2014 the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the "Formation Meeting"). At the Formation Meeting, the Committee selected Stroock & Stroock & Lavan LLP ("Stroock") as its counsel, and FTI as its financial advisor. The Committee consists of the following Three members: (a) US Bank, National Association;(b) Advanced Media, Inc.; and (c) Astor Crowne Plaza Hotel

RELIEF REQUESTED

4. By this Application, the Committee seeks to employ and retain FTI pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code to perform financial advisory services for the Committee in connection with Debtors' Chapter 11 Cases (the "Chapter 11 Cases"), *nunc pro tunc* to March 27, 2014.

5. The Committee is familiar with the professional standing and reputation of FTI. The Committee understands and recognizes that FTI has a wealth of experience in providing financial advisory services in restructurings and reorganizations and enjoys an excellent reputation for services it has rendered in chapter 11 cases on behalf of debtors and creditors throughout the United States.

6. The services of FTI are deemed necessary to enable the Committee to assess and monitor the efforts of the Debtors and their professional advisors to maximize the value of their estates and to reorganize successfully. Further, FTI is well qualified and able to represent the Committee in a cost-effective, efficient and timely manner.

SCOPE OF SERVICES

7. FTI will provide such financial advisory services to the Committee and Stroock as they deem appropriate and feasible in order to advise the Committee in the course of these Chapter 11 Cases, including, but not limited to, the following:

a. Assistance in the review of financial related disclosures required by the Court, including the Schedules of Assets and Liabilities, the Statement of Financial Affairs and Monthly Operating Reports;

b. Assistance in the preparation of analyses required to assess any proposed Debtor-In-Possession ("DIP") financing or use of cash collateral;

c. Assistance with the assessment and monitoring of the Debtors' short term cash flow, liquidity, and operating results;

d. Assistance with the review of the Debtors' proposed key employee retention and other employee benefit programs;

e. Assistance with the review of the Debtors' analysis of core business assets and the potential disposition or liquidation of non-core assets;

f. Assistance with the review of the Debtors' cost/benefit analysis with respect to the affirmation or rejection of various executory contracts and leases;

g. Assistance with the review of the Debtors' identification of potential cost savings, including overhead and operating expense reductions and efficiency improvements;

h. Assistance in the review and monitoring of the asset sale and/or M&A process, including, but not limited to, an assessment of the adequacy of the marketing process, completeness of any buyer lists, review and quantifications of any bids;

i. Assistance with review of any tax issues associated with, but not limited to, claims/stock trading, preservation of net operating losses, refunds due to the Debtors, plans of reorganization, and asset sales;

j. Assistance in the review of the claims reconciliation and estimation process;

k. Assistance in the review of other financial information prepared by the Debtors, including, but not limited to, cash flow projections and budgets, business plans, cash receipts and disbursement analysis, asset and liability analysis, and the economic analysis of proposed transactions for which Court approval is sought;

l. Attendance at meetings and assistance in discussions with the Debtors, potential investors, banks, other secured lenders, the Committee and any other official committees organized in these Chapter 11 Cases, the U.S. Trustee, other parties in interest and professionals hired by the same, as requested;

m. Assistance in the review and/or preparation of information and analysis necessary for the evaluation of any plan support agreement, confirmation of a plan and related disclosure statement in these Chapter 11 Cases;

n. Assistance in the evaluation and analysis of avoidance actions, including fraudulent conveyances and preferential transfers;

o. Assistance in the prosecution of Committee responses/objections to the Debtors' motions, including attendance at depositions and provision of expert reports/testimony on case issues as required by the Committee; and

p. Render such other general business consulting or such other assistance as the Committee or Stroock may deem necessary that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding.

FTI'S ELIGIBILITY FOR EMPLOYMENT

8. FTI has informed the Committee that, except as may be set forth in the Affidavit of Matthew Diaz (the "Diaz Affidavit"), it does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code. To the best of the Committee's knowledge and based upon the Diaz Affidavit, (a) FTI's connections with the Debtors, creditors, any other party in interest, or their respective attorneys are disclosed on Exhibit B to the Diaz Affidavit; and (b) the FTI professionals working on this matter are not relatives of the United States Trustee or of any known employee in the office thereof, or any United States Bankruptcy Judge of the District of Southern District of New York. FTI has not provided, and will not provide any professional services to the Debtors, any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these Chapter 11 Cases.

9. FTI will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered, FTI will supplement its disclosure to the Court.

10. FTI has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these cases.

TERMS OF RETENTION

11. FTI has informed the Committee that is not owed any amounts with respect to pre-petition fees and expenses.

12. The Committee understands that FTI intends to apply to the Court for allowances of compensation and reimbursement of expenses for its financial advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding local rules, orders of this Court and guidelines established by the United States Trustee.

13. FTI seeks to be compensated on an hourly fee basis, plus reimbursement of actual

and necessary expenses incurred by FTI. Actual and necessary expenses would include any reasonable legal fees incurred by FTI related to FTI's retention and defense of fee applications in these Chapter 11 Cases, subject to Court approval.

14. The customary hourly rates, subject to periodic adjustments, charged by FTI professionals anticipated to be assigned to this case are as follows:

Senior Managing Directors	$800-925
Directors/Managing Directors	$580-765
Consultants/Senior Consultants	$300-550
Administrative/Paraprofessionals/Associates	$125-250

15. FTI understands that interim and final fee awards are subject to approval by this Court.

INDEMNIFICATION

16. In addition to the foregoing, and as a material part of the consideration for the agreement of FTI to furnish services to the Committee pursuant to the terms of this Application, FTI requests that the following indemnification provisions be approved:

a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with FTI's engagement under this Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court;

b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, or (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) below, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Application; and

c. if, before the earlier of (i) the entry of an order confirming a plan of reorganization under the Bankruptcy Code in these Chapter 11 Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and is not meant to limit the duration of the Debtors' obligation to indemnify FTI.

17. The Committee believes that indemnification is customary and reasonable for financial advisors in chapter 11 proceedings. *See In re Joan & David Halpern, Inc.*, 248 B.R. 43 (Bankr. S.D.N.Y. 2000).

NO PRIOR REQUEST

18. No prior Application for the relief requested herein has been made to this or any other Court.

NOTICE

19. The Committee has provided notice of this Application to: (a) the Office of the U.S. Trustee; (b) counsel to the Debtors; (c) counsel to the Administrative Agent under the Credit Agreement, dated as of August 17, 2012; (d) counsel to the holders of the majority of the Debtors' 10.75% Senior Notes due 2020 (the "Notes"); (e) counsel to the indenture trustee for the Notes; and (f) all other parties-in-interest that have filed requests for notice pursuant to Bankruptcy Rule 2002 in these Chapter 11 Cases. In light of the nature of the relief requested, the Committee submits that no further notice is required or needed under the circumstances.

[THE REMAINDER OF THIS PAGE LEFT INTENTIONALLY BLANK]

WHEREFORE, the Committee respectfully requests that the Court enter an order, substantially in the form attached hereto, authorizing the Committee to employ and retain FTI as financial advisors for the Committee for the purposes set forth above, *nunc pro tunc* to March 27, 2014**,** and grant such further relief as is just and proper.

New York, NY
Date: April 22, 2014

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEGEND PARENT, INC., ***et al*.**

US Bank National Association, as Indenture Trustee
solely in its capacity as Committee Co-Chair and not in its individual capacity[1]

/s/ Julie J. Becker
Julie J. Becker
Committee Co-Chair

Advanced Media, Inc.,
solely in its capacity as Committee Co-Chair and not in its individual capacity

/s/ Masaki Honda
Masaki Honda
Committee Co-Chair

[1] Except as otherwise provided in this Application, I have made the statements herein on information and belief and in reliance on statements made to me by the Committee and its professionals.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
LEGEND PARENT, INC., *et al*,	:	Case No. 14-10701 (RG)
Debtors.	:	(Jointly Administered)

AFFIDAVIT OF MATTHEW DIAZ IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO MARCH 27, 2014

I, Matthew Diaz, being duly sworn, hereby depose and say:

1. I am a Senior Managing Director with FTI Consulting, Inc., (together with its wholly owned subsidiaries, "FTI"), an international consulting firm.

2. I submit this Affidavit (the "Affidavit") on behalf of FTI in support of the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-referenced the debtors and debtors-in-possession (the "Debtors"), to retain and employ FTI as financial advisor to the Committee in connection with the Debtors' Chapter 11 Cases (the "Chapter 11 Cases") *nunc pro tunc* to March 27, 2014, filed contemporaneously herewith by the Committee.

3. Except as otherwise noted[1], I have personal knowledge of the matters set forth herein.

[1] Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

DISINTERESTEDNESS AND ELIGIBILITY

4. In connection with the preparation of this Affidavit, FTI conducted a review of its contacts with the Debtors, their affiliates and certain entities holding large claims against or interests in the Debtors that were made reasonably known to FTI. A listing of the parties reviewed is reflected on Exhibit A to this Affidavit. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. A listing of such relationships that FTI identified during this process is set forth on Exhibit B to this Affidavit.

5. Based on the results of its review, FTI does not have a relationship with any of the parties on Exhibit A in matters related to these proceedings. FTI has provided, and could reasonably expect to continue to provide, services unrelated to the Debtors' cases for the various entities shown on Exhibit B. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support, technology, strategic communications, and economic consulting services. To the best of my knowledge, FTI does not hold or represent any interest adverse to the Debtors, nor does FTI's involvement in these Chapter 11 Cases compromise its ability to continue such consulting services.

6. Further, as part of its diverse practice, FTI appears in numerous cases, proceedings and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties-in-interest in these Chapter 11 Cases. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys, law firms and financial institutions, some of whom may be involved in these proceedings.

7. Judge Gropper is related to an FTI employee in our forensic and litigation consulting segment. He is not part of the engagement team and FTI will institute ethical wall procedures with respect to this FTI employee.

8. In addition, FTI has in the past, may currently, and will likely in the future be working with or against other professionals involved in these cases in matters unrelated to the Debtors and these cases. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests adverse to the Debtors, and none are in connection with these Chapter 11 Cases.

9. FTI is not believed to be a "Creditor" with respect to fees and expenses of any of the Debtors within the meaning of Section 101(10) of the Bankruptcy Code. Further, neither I, nor any other member of the FTI engagement team serving this Committee, to the best of my knowledge, is a holder of any the Debtors' outstanding debt instruments or shares of the Debtors' stock.

10. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code.

11. It is FTI's policy and intent to update and expand its ongoing relationship search for additional parties-in-interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will promptly file a Bankruptcy Rule 2014(a) Supplemental Affidavit.

PROFESSIONAL COMPENSATION

12. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable U.S. Trustee guidelines and local rules, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and

necessary expenses incurred by FTI, including legal fees related to this retention application and future fee applications as approved by the court. FTI's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application for the employment of FTI. These hourly rates are adjusted periodically.

13. According to FTI's books and records, during the ninety day period prior to the Debtors' petition date, FTI performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.

14. To the best of my knowledge, a) no commitments have been made or received by FTI with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code and b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with these Chapter 11 Cases.

/s/ Matthew Diaz
Matthew Diaz

SUBSCRIBED AND SWORN TO BEFORE ME this 11th day of April, 2014.

/s/ Haydee Tobey
Notary Public

Haydee Tobey
Notary Public, State of New York
No. 01T06259856
Certificate filed in New York
Commission expires April 16, 2016

My Commission Expires:

EXHIBIT A

Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships

Debtors
Legend Parent Inc.
All Type Medical Transcription Services, Inc.
MedQuist CM LLC
MedQuist of Delaware, Inc.
Mirrus Systems, Inc.
MModal CB Inc.
MModal Holdings, Inc.
MModal Inc.
MModal IP LLC
MModal MQ Inc.
MModal Services, Ltd.
MModal Systems and Services Inc.
Multimodal Technologies, LLC
Poiesis Informatics, Inc.

Debtors' Attorneys
Dechert LLP

Debtors' Financial Advisors
Alvarez & Marsal North America LLC
Lazard Frères & Co LLC

Directors, Officers, Former Directors and Officers
Bill Donovan
Chris Ahrens
Chuck Musciano
David Woodworth
Detlef Koll
Dina Cowger
Drew Schiff
Duncan James
Graham King
Greg Belinfanti
Jason Kolinoski
Joe Malvasio
Juergen Fritsch
Kashyap Joshi
Kathy Twiddy
Matt Hughes
Matt Jenkins
Michael Deakyne
Roger Davenport
Ron Scarboro
Russ Adkins
Ryan Hopkins
Steve Wertheimer

Debtors' Equity Holders
Aisling Capital
Amy Amick
Bill Corsten
Bill Donovan
Chuck Musciano
Jason Kolinoski
Jon Handler
Kathy Twiddy
Mark Hoover
Matt Jenkins
Mike Etue
MODL Management
Ray Ibarguen
One Equity Partners V, L.P.
Ron Scarboro
Sy Yellamanchali
Tom Zajkowski
Vern Davenport
W Capital Partners

Secured Lenders
Ares Management LLC
Credit Suisse Loan Funding LLC
ING Capital LLC
Royal Bank of Canada

Agents for Secured Lenders
ING Capital LLC
Merrill, Lynch, Pierce, Fenner & Smith Inc.
RBC Capital Markets LLC
Royal Bank of Canada
Sumitomo Mitsui Banking Corp.
Suntrust Bank
Suntrust Robinson Humphrey Inc.

Noteholders
Brigade Capital Management LLC
Fidelity Management & Research Co.

Depository Institutions
Axis Bank Limited
Bank of Philippine Islands

BNP Paribas Fortis
Citibank, N.A.
HSBC
PNC

Top Significant Trade Creditors
Advanced Media
Cigna Voluntary
Meridian Healthcare Solutions
Alex Waibel
Centurylink
Jeremy Richardson
David Lionetti
United Health Care Insurace Company
Sungard Availability Services
Naomi Waibel
Salesforce.com
John Huffman
Cigna Health and Life Insurance Company
Liberty Mutual Insurance Company
Eric Carraux
Crowne Plaza Astor
Monika Woszczyna
NIH Research & Consulting
Futurenet Technologies Corporation
AVFX
Oracle Corporation
Schedule Sourc
LCFRE nahsville Carothers
Lighttower Fiber Networks
Kjeli Schubert
Novation
Interfix
NTHDegree
Medassets

Official Creditors' Committee Members
US Bank National Association, as Trustee
Advanced Media, Inc.
Astor Crowne Plaza Hotel c/o LNR Property LLC

Official Creditors' Committee Members' Attorneys
Loeb & Loeb LLP
Edwards Wildman Palmer LLP

Official Creditors' Committee Attorneys
Stroock & Stroock & Lavan LLP

Key Vendors
AGFA
Allscripts LLC
Allscripts Healthcare Solutions
Aramark Corporation
Aramark of Atlanta #6002
AT&T Inc.
AT&T Communications Corp.
AT&T Services Inc.
AT&T One Net
AT&T – Georgia
AuntMinnie.com, Inc.
Axis Accounting
BCG Systems, Inc.
Bellia Office Furniture
Blue Hive Inc.
Brent Potvin
The Hartford
Verizon

Major Competitors
3M Company
4D Data Centres Ltd.
EHR Vendors
Nuance Communications, Inc.
OptumHealth

Material Contract Counterparties
Apelon, Inc.
Appen PTY Ltd.
Bill Donovan
Chuck Musciano
Contemporary Technologies, Inc.
David Woodworth
De-ID Data Corp.
Detlef Koll
Duncan James
FutureNet Technologies Corp.
Hudson Medical Systems Inc.
Inner Harbor Software Corp.
Interfix LLC
Jason Kolinoski
Juergen Fritsch
Leland Stanford Junior University
Mark Logic Corp.
Matt Jenkins
Oracle Corporation
Orion Health Ltd.
Ron Scarboro
Sy Yellamanchali
Voice Signal Technologies Inc.
Wells Fargo, N.A

Professionals Involved In Cases
Akin Gump Strauss Hauer & Feld LLP
Deloitte Tax LLP
Houlihan Lokey Inc.
Klestadt & Winters, LLP
Latham & Watkins LLP
Prime Clerk LLC

Landlords
1910 AS 202 LLC
210 Washington Pittsburgh
3637 Green Road Co. Ltd.
Bill Kalyvas
Boyle 5000 Meridian Joint Venture

Utility Providers
AT&T Inc.
BellSouth Corp.
Verizon Wireless Services LLC

Insurance Carriers & Brokers
Allstate Benefits
American Family Life Assurance Company of Columbus
The Hartford

Litigation Adversaries
Bruce Kenneth Maenpaa

Other Significant Parties-in-Interest (as known)
AIG
Ameriprise Financial
Blackstone Group
Chubb Group
Claymore Advisors
Deutsche Bank AG
Erste Sparinvest KAGMBH
Ex-Im Bank of the U.S.
Federated Investors
FMR LLC (aka Fidelity Investments)
Guggenheim Partners
HartBay Advisors, Inc.
IG Investment Management Ltd.
J.P. Morgan
Joele Frank
John Hancock Advisers
John Hancock Financial
LNR Property LLC
Mackenzie Financial Corp.
Manulife Asset Management
Nationwide Fund Advisors
New York Life Group
Pax World Management
Principal Financial Group
Prudential Financial Inc.
Rochdale Investment Management
Safety Group
SEI Investment Management
Smith Barney Fund Management
Sun Life Financial
T. Rowe Price Associates
UBI Management Co.
UBI Pramerica SGR
Virtus Investment Advisers

Bankruptcy Judges in Southern District of New York
Cecelia G. Morris
Stuart M. Bernstein
Shelley C. Chapman
Robert D. Drain
Robert E. Gerber
Martin Glenn
Allan L. Gropper
Robert E. Grossman
Sean H. Lane
Burton R. Lifland

U.S. Trustee Employees of the Southern District of New York
William K. Harrington
Linda A. Riffkin
Victor Abriano
Catletha Brooks
Maria Catapano
Danny A. Choy
Michael Driscoll
Myrna R. Fields
Richard W. Fox
Susan Golden
Nadkarni Joseph
Nazar Khodorovsky
Anna M. Martinez
Brian S. Masumoto
Ercilia A. Mendoza
Mary V. Moroney
Richard C. Morrissey
Serene Nakano
Andrea B. Schwartz
Paul K. Schwartzberg
Sylvester Sharp
Andy Velez-Rivera
Greg M. Zipes

EXHIBIT B

Listing of Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to These Proceedings

None

Relationships in Unrelated Matters

Debtors' Attorneys
Dechert LLP

Debtors' Financial Advisors
Alvarez & Marsal North America LLC
Lazard Frères & Co LLC

Debtors' Equity Holders
One Equity Partners V, L.P.

Secured Lenders
Credit Suisse Loan Funding LLC
ING Capital LLC
Royal Bank of Canada

Agents for Secured Lenders
ING Capital LLC
Merrill, Lynch, Pierce, Fenner & Smith Inc.
RBC Capital Markets LLC
Royal Bank of Canada
Sumitomo Mitsui Banking Corp.
Suntrust Bank
Suntrust Robinson Humphrey Inc.

Noteholders
Fidelity Management & Research Co.

Depository Institutions
BNP Paribas Fortis
Citibank, N.A.
HSBC
PNC

Top Significant Trade Creditors
Advanced Media
Cigna Voluntary
Centurylink
United Health Care Insurace Company
Cigna Health and Life Insurance Company
Liberty Mutual Insurance Company
Oracle Corporation
Novation

Official Creditors' Committee Members
US Bank National Association, as Trustee

Official Creditors' Committee Members' Attorneys
Loeb & Loeb LLP
Edwards Wildman Palmer LLP

Official Creditors' Committee Attorneys
Stroock & Stroock & Lavan LLP

Key Vendors
AGFA
Allscripts Healthcare Solutions
Aramark Corporation
AT&T Inc.
AT&T Communications Corp.
AT&T Services Inc.
AT&T One Net
AT&T – Georgia
The Hartford
Verizon

Major Competitors
3M Company

Material Contract Counterparties
Leland Stanford Junior University
Oracle Corporation
Wells Fargo, N.A

Professionals Involved In Cases
Akin Gump Strauss Hauer & Feld LLP
Deloitte Tax LLP
Latham & Watkins LLP

Utility Providers

AT&T Inc.
Verizon Wireless Services LLC

Insurance Carriers & Brokers
Allstate Benefits
The Hartford

Other Significant Parties-in-Interest (as known)
AIG
Blackstone Group
Deutsche Bank AG
FMR LLC (aka Fidelity Investments)
J.P. Morgan
LNR Property LLC
Principal Financial Group
Prudential Financial Inc.
T. Rowe Price Associates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
LEGEND PARENT, INC., *et al.*,	:	Case No. 14-10701 (RG)
Debtors.	:	(Jointly Administered)

ORDER AUTHORIZING RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO March 27, 2014

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Matthew Diaz in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of March 27, 2014 as their financial advisor on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this court; and it is further

ORDERED that FTI shall provide notice of no less than ten (10) days to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the court; and it is further

ORDERED that the following indemnification provisions are approved:

a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with FTI's engagement under this Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court;

b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, or (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) below, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Application; and

c. if, before the earlier of (i) the entry of an order confirming a plan of reorganization under the Bankruptcy Code in these Chapter 11 Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and is not meant to limit the duration of the Debtors' obligation to indemnify FTI.

ORDERED that this court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: _____________, 2014

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HONORABLE ROBERT E. GROSSMAN